TAMIL NADU
INVESTORS' CHOICE

www.investingintamilnadu.com
TAMIL NADU
LAND OF ABUNDANT OPPORTUNITY

DEFENCE INDUSTRIAL CORRIDOR
AIRPORT
PORT
Tamil Nadu
Means Business

1. No. of factories in India
2. Good governance index
3. Economic Development Index (EDI) 2018

1. No. of operational SEZs in India (40)
2. International and domestic tourist arrivals
3. Educational & health facilities and control of pollution*

1. Cargo handling capacity of major ports
2. NCAER State Investment Potential Index 2018
3. In India in total value of exports

*Public Affairs Index 2018

Best Performing State in India
India Today
State of the States Award 2018
Tamil Nadu contributes 45% to India’s motor vehicle / car exports and has a well-established automobile industry ecosystem and called the ‘Automobile Capital of India’

The State produces nearly 40% of the total yarn in the country and called the ‘Yarn Bowl of India’

Accounts for 16% of the India’s electronics output

The service sector contributes about 56% to the state’s economy. The state is a leading exporter of IT/ITeS in India

Tamil Nadu has the largest talent pool in the country with about 59 Universities, 517 engineering colleges and 447 Polytechnics
# Tamil Nadu

**Peace, Progress, Prosperity**

- **8.27%**
  - 2nd largest contributor to India’s GDP

- **10.46%**
  - Contribution to India’s industrial output

- **15.85%**
  - State’s share in number of factories – higher than any other state

- **7%**
  - Share in FDI inflows into India; ranks 4th

- **18%**
  - Share in India’s technical universities – higher than any other state

- **17%**
  - Contribution to India’s renewable energy capacity – ranks 2nd

- **48.5%**
  - India’s most urbanized state by geography and population

- **9.8%**
  - Contribution to India’s exports

<table>
<thead>
<tr>
<th>Infrastructure</th>
<th>Tamil Nadu</th>
<th>Remarks</th>
</tr>
</thead>
<tbody>
<tr>
<td>Installed Power Capacity</td>
<td>32.3 GW</td>
<td>Power surplus state</td>
</tr>
<tr>
<td>Digital Connectivity</td>
<td>124%</td>
<td>Available bandwidth of 14.8 TBps – largest in India</td>
</tr>
<tr>
<td>Large Ports + Other Ports</td>
<td>4+22</td>
<td>Cumulative container handling capacity of these 4 large ports are more than 7 million TEUs</td>
</tr>
<tr>
<td>Airports (International + Domestic)</td>
<td>6 (4+2)</td>
<td>One of the most well connected States in India</td>
</tr>
<tr>
<td>Roadways (km)</td>
<td>2,13,096</td>
<td>5,324 km of National Highways, 11,830 km of State Highways, 46,496 km of District roads and 1,49,446 km of Rural roads</td>
</tr>
<tr>
<td>Industry Clusters</td>
<td>39</td>
<td>39 clusters, such as auto components, leather, hosiery, foundry, pharma, printing, truck/bus body building, etc, located across the State</td>
</tr>
</tbody>
</table>
TAMILNADU DEFENCE INDUSTRIAL CORRIDOR

Connects five industrial nodes viz. Chennai, Hosur, Salem, Coimbatore and Trichy.

Will create new defence production facilities and clusters with necessary testing and certification facilities, export facilitation centres, technology transfer facilitation, etc.

An investment commitment to the extent of Rs.31.24 billion by various DPSUs and private industries has been received.

A land bank of 5800 acres at Aerospace park - Sriperumbudur, Hosur, Dharmapuri, Sulur and Manaparai

CHENNAI KANYAKUMARI INDUSTRIAL CORRIDOR (CKIC)

The corridor will cover 23 of 32 districts in Tamil Nadu, accounting for 64 percent of Tamil Nadu’s area and 70 per cent of total population.

The focus of the corridor will be on manufacturing. The project is likely to generate more than $4.7 million additional jobs, driven by annual manufacturing output of $222 billion

CHENNAI BENGALURU INDUSTRIAL CORRIDOR (CBIC)

CBIC is among the five large-scale industrial corridors planned by the government to strengthen manufacturing in India and raise its contribution to the GDP from 15 percent currently to 25 percent by 2022.

It is expected to boost commerce between southern India and east Asia by enabling quicker movement of goods from these places through the Chennai and Ennore ports.
TAMIL NADU
POLICY FRAMEWORK

INDUSTRIAL POLICY 2014

- Special Capital Subsidy / SGST reimbursement on a case to case basis based on the size of investment and employment
- Employment/ Training Subsidy
- 100% Electricity Tax Exemption for upto 5 years depending on the size of investment and employment
- Upto 100% reimbursement of Stamp Duty
- Environment Protection Infrastructure Subsidy

*except those in the negative list as per Industrial Policy 2014

INFORMATION COMMUNICATION TECHNOLOGY POLICY 2019

- Capital Subsidy
- Electricity tax exemptions for upto 5 years
- Upto 50% reimbursement of stamp duty
- Special support package for MSMEs and Startups
- Skill Development through Tamil Nadu Skill Development Corporation
- Assistance for quality certification, patent filing and market development
- Flexibility in labour laws without compromising on labour welfare
TAMIL NADU
ELECTRIC VEHICLE POLICY 2019

- 100% reimbursement of SGST on the sale of EVs manufactured, sold and registered for use in the state.
- 15% capital subsidy for eligible investments over 10 years
- 100% electricity tax exemption for EV related and charging infrastructure manufacturing industries
- 100% stamp duty exemption entitled to EV related and charging infrastructure manufacturing industries
- Employment incentive of up to Rs. 48000 per employee
- Additional capital subsidy of 20% as special incentive for the MSME sector
- 100% road tax exemption will be provided till 30.12.2022
- Amendment to building & construction laws will be made to ensure that charging infrastructure is integrated at the planning stage itself for all new constructions and apartments in cities
- 15-50% subsidy on cost of land if obtained from SIPCOT, SIDCO or Governmental agencies till 31.12.2022
- For EV battery manufacturing units, higher capital subsidy of 20% of the eligible investment over 20 years will be provided. Such units will also be provided 20-50% land subsidy till 31.12.2025
- Adequate policy support will be provided for the development of charging infrastructure in cities and other places
## Tamil Nadu
### Aerospace and Defence Industrial Policy 2019

<table>
<thead>
<tr>
<th>Subsidy Type</th>
<th>Details</th>
</tr>
</thead>
<tbody>
<tr>
<td>Capital Subsidy</td>
<td>@ 10% on eligible fixed assets.</td>
</tr>
<tr>
<td>Land Allotment Subsidy</td>
<td>20% concession on actual land cost</td>
</tr>
<tr>
<td>Skill Development Subsidy</td>
<td>Rs.10000/month per trainee for one year to a maximum of 50 trainees</td>
</tr>
<tr>
<td>Certification Subsidy</td>
<td>50% of the cost of certification, subject to the ceiling of Rs.250,000</td>
</tr>
<tr>
<td>Aircraft MRO Facilities</td>
<td>50% net SGST Paid</td>
</tr>
<tr>
<td></td>
<td>Rs.10 million or 25% of capital cost of setting up of ETPs</td>
</tr>
<tr>
<td></td>
<td>Sanction of special funding in the form of equity, etc.</td>
</tr>
<tr>
<td></td>
<td>Concession up to 30% of land cost and 100% reimbursement from stamp duty for the units undertaking offset obligation</td>
</tr>
</tbody>
</table>

### Aerospace & Defence Industrial Park & ACDEC

An exclusive integrated Aerospace and Defence Park in 250 acres of land in Sriperumbudur Industrial Park with all necessary internal infrastructure.

To support aerospace industry by creating a manufacturing ecosystem with all round infrastructure.

A state-of-the-art 'Advanced Computing and Design Engineering Centre' (ACDEC) will offer cutting edge technology and state-of-the-art infrastructure to support incubation and innovation in the aerospace industry.
TAMIL NADU
BUSINESS FACILITATION ACT 2018

Online single window clearances in a time bound manner.
Online tracking of approvals.
Deemed approvals for certain clearances on reaching the given timelines.
Prompt grievance redressal mechanisms.
District level committees for MSMEs and state level committee for large industries.
The Act covers pre-establishment clearances, pre-operational clearances, renewals, & incentives.

www.easybusiness.tn.gov.in
www.easybusiness.tn.gov.in/msme

TAMIL NADU
HOME TO 62 FORTUNE 500 COMPANIES
<table>
<thead>
<tr>
<th>DEPARTMENT</th>
<th>CONTACT</th>
</tr>
</thead>
<tbody>
<tr>
<td>Industries</td>
<td>Phone : +91-44-25671383</td>
</tr>
<tr>
<td></td>
<td>Email : <a href="mailto:indsec@tn.gov.in">indsec@tn.gov.in</a></td>
</tr>
<tr>
<td>MSME</td>
<td>Phone : +91-44-25671476</td>
</tr>
<tr>
<td></td>
<td>Email : <a href="mailto:sindsec@tn.gov.in">sindsec@tn.gov.in</a></td>
</tr>
<tr>
<td>Commissionerate of Industries and Commerce</td>
<td>Phone : +91-44-2250 5011</td>
</tr>
<tr>
<td></td>
<td>Email : <a href="mailto:indcomchn@gmail.com">indcomchn@gmail.com</a></td>
</tr>
<tr>
<td>Information Technology</td>
<td>Phone : +91-44-2567 0783</td>
</tr>
<tr>
<td></td>
<td>Email : <a href="mailto:secyit.tn@nic.in">secyit.tn@nic.in</a></td>
</tr>
<tr>
<td>Handlooms, Handicrafts, Textiles and Khadi</td>
<td>Phone : +91-44-25671623</td>
</tr>
<tr>
<td></td>
<td>Email : <a href="mailto:htksec@tn.gov.in">htksec@tn.gov.in</a></td>
</tr>
<tr>
<td>Energy</td>
<td>Phone : +91-44-25671496</td>
</tr>
<tr>
<td></td>
<td>Email : <a href="mailto:enersec@tn.gov.in">enersec@tn.gov.in</a></td>
</tr>
<tr>
<td>Agriculture</td>
<td>Phone : +91-44-25674482</td>
</tr>
<tr>
<td></td>
<td>Email : <a href="mailto:agrisec@tn.gov.in">agrisec@tn.gov.in</a></td>
</tr>
<tr>
<td>Animal Husbandry, Dairying &amp; Fisheries</td>
<td>Phone : +91-44-25672937</td>
</tr>
<tr>
<td></td>
<td>Email : <a href="mailto:ahsec@tn.gov.in">ahsec@tn.gov.in</a></td>
</tr>
<tr>
<td>State Industries Promotion Corporation of Tamil Nadu Limited (SIPCOT)</td>
<td>Phone : +91-44-28554787</td>
</tr>
<tr>
<td></td>
<td>Email : <a href="mailto:sipcotho@sipcot.in">sipcotho@sipcot.in</a></td>
</tr>
<tr>
<td>Tamilnadu Small Industries Development Corporation (TANSIDCO)</td>
<td>Phone : +91-44-22501461</td>
</tr>
<tr>
<td></td>
<td>Email : <a href="mailto:ho.sidco@nic.in">ho.sidco@nic.in</a></td>
</tr>
<tr>
<td>Tamilnad Industrial Development Corporation Limited (TIDCO)</td>
<td>Phone : +91-44-28554421</td>
</tr>
<tr>
<td></td>
<td>Email : <a href="mailto:cmd.tidco@nic.in">cmd.tidco@nic.in</a></td>
</tr>
<tr>
<td>Electronics Corporation of Tamil Nadu Limited (ELCOT)</td>
<td>Phone : +91-44-66401400</td>
</tr>
<tr>
<td></td>
<td>Email : <a href="mailto:info@elcot.com">info@elcot.com</a></td>
</tr>
</tbody>
</table>
Nodal Agency for Investment Promotion & Single Window Facilitation
19-A, Rukmani Lakshmipathy Road, Egmore, Chennai - 600 008
Phone: +91-44-2855 3866 | Fax: +91-44-2855 3856

Thiru M. C. Sampath
Hon’ble Minister for Industries
Government of Tamil Nadu
Secretariat, Chennai - 600009
For appointments: +91-44-2567 3130

Thiru N. MURUGANANDAM IAS
Principal Secretary to Government, Industries Department
Chairman, Guidance Bureau
Phone: +91-44-2567 1383 | Fax: +91-44-2567 1383 | indsec@tn.gov.in

Dr. NEERAJ MITTAL IAS
MD & CEO, Guidance Bureau
Phone: +91-44-2855 3118 | md@investtn.in

Dr. S. ANEESH SEKHAR IAS
Executive Director, Guidance Bureau
Phone: +91-44-2852 4747 | ed@investtn.in

@Guidance_TN | Guidance Tamil Nadu | Guidance Tamil Nadu
www.investingintamilnadu.com